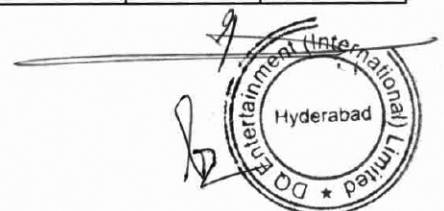




DQ ENTERTAINMENT (INTERNATIONAL) LIMITED
644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034
Un-audited Standalone Financial Results for the quarter and period ended 31 December 2014

(Rs in million)							
Sl. No	Particulars	For Quarter ended 31 December 2014	For Quarter ended 30 September 2014	For Quarter ended 31 December 2013	For nine months ended 31 December 2014	For nine months ended 31 December 2013	For Year ended 31 March 2014
		(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Net Income from Operations	414.27	527.45	308.05	1,084.06	1,134.78	1,798.10
2	Expenditure						
a	Production Expenses	8.49	7.74	12.11	24.47	32.18	37.40
b	Employee Expenses	180.51	152.58	185.55	498.64	583.62	716.23
c	Other Expenses	37.15	30.17	34.35	101.25	155.15	181.43
d	Depreciation, Amortisation and Impairment	57.12	66.40	82.56	188.28	257.61	509.14
e	Expenses transferred to Capital Account	-	41.72	-	-	-	-
	Total Expenses [2a to 2e]	283.27	298.61	314.57	812.64	1,028.56	1,444.20
3	Profit / (Loss) from Operations before Other Income, Interest and Finance expense and Exceptional Items [1 -2]	131.00	228.84	(6.52)	271.42	106.22	353.90
4	Other Income	6.83	7.04	11.29	23.39	31.20	39.54
5	Profit / (Loss) before Interest and Finance expense and Exceptional Items [3+ 4]	137.83	235.88	4.77	294.81	137.42	393.44
6	Interest and Finance Expenses	46.91	55.31	56.50	157.77	146.89	196.24
7	Profit / (Loss) after Interest and Finance expense but before Exceptional Items [5 - 6]	90.92	180.57	(51.73)	137.04	(9.47)	197.20
8	Exceptional items*	91.06	15.81	(22.25)	108.34	269.29	180.18
9	Profit / (Loss) from Ordinary Activities before tax [7 - 8]	181.98	196.38	(73.98)	245.38	259.82	377.38
10	Less: Tax expense	59.20	(16.68)	68.81	20.96	74.67	13.82
11	Profit / (Loss) from Ordinary Activities after tax [9 - 10]	122.78	213.06	(142.79)	224.42	185.15	363.56
12	Extraordinary Item	-	-	-	-	-	-
13	Profit / (Loss) for the period [11-12]	122.78	213.06	(142.79)	224.42	185.15	363.56
14	Paid-up equity share capital [Face value Rs.10 per share]	792.83	792.83	792.83	792.83	792.83	792.83
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3,444.42
16	Earnings Per Share [Face value Rs.10 per share] (not annualised/ in `)						
	a) Basic	1.55	2.69	(1.80)	2.83	2.34	4.59
	b) Diluted	1.55	2.69	(1.80)	2.83	2.34	4.59
17	Public Shareholding						
	a) Number of Shares	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782
	b) Percentage of shareholding	25%	25%	25%	25%	25%	25%
	c) Shares held by custodians against depository receipts	-	-	-	-	-	-
18	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered - No. of Shares	59,461,972	17,838,000	-	59,461,972	-	-
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%	30.00%	-	100.00%	-	-
	Percentage of shareholding (as a % of the total share capital of the company)	75.00%	22.50%	-	75.00%	-	-
	b) Non encumbered - No. of Shares	246	41,624,218	59,462,218	246	59,462,218	59,462,218
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	0.00%	70.00%	100%	0.00%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	52.50%	75%	0.00%	75%	75%
	c) Shares held by custodians against depository receipts	-	-	-	-	-	-



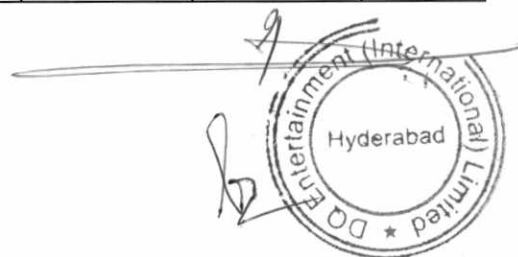


DQ ENTERTAINMENT (INTERNATIONAL) LIMITED

644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Standalone Segment Revenue and Results

Particulars	(Rs in million)					
	For Quarter ended 31 December 2014	For Quarter ended 30 September 2014	For Quarter ended 31 December 2013	For nine months ended 31 December 2014	For nine months ended 31 December 2013	For Year ended 31 March 2014
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
Segment Revenue						
Animation	398.20	515.48	301.12	1,011.75	981.83	1,638.28
Distribution	16.07	11.97	6.93	72.31	152.95	159.82
Net Income from Operations	414.27	527.45	308.05	1,084.06	1,134.78	1,798.10
Segment Results -Profit/(loss)						
Animation	236.54	362.32	137.85	539.41	508.35	846.51
Distribution	(42.72)	(39.31)	(39.92)	(87.50)	17.46	(198.23)
Unallocated	35.07	(71.32)	(115.41)	(48.76)	(119.10)	(74.66)
Segment Results before Interest and Finance Expense and Tax Expenses	228.89	251.69	(17.48)	403.15	406.71	573.62
Interest and Finance Expense	(46.91)	(55.31)	(56.50)	(157.77)	(146.89)	(196.24)
Profit / (Loss) before tax	181.98	196.38	(73.98)	245.38	259.82	377.38
Tax expense	59.20	(16.68)	68.81	20.96	74.67	13.82
Profit / (Loss) for the period	122.78	213.06	(142.79)	224.42	185.15	363.56
Capital Employed						
Animation	2,830.40	2,913.16	2,238.40	2,830.40	2,238.40	2,704.00
Distribution	1,745.42	1,703.26	1,962.12	1,745.42	1,962.12	1,605.35
Unallocated	(158.94)	(322.32)	(141.66)	(158.94)	(141.66)	(72.10)
Total	4,416.88	4,294.10	4,058.86	4,416.88	4,058.86	4,237.25





DQ ENTERTAINMENT (INTERNATIONAL) LIMITED
644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Notes:

1) Un-audited Standalone Statement of Assets and Liabilities as at 31 December 2014

<i>(Rs in million)</i>		
Particulars	as at 31 December 2014 (Un-Audited)	as at 31 March 2014 (Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share capital	792.83	792.83
(b) Reserves and surplus	3,624.05	3,444.42
	4,416.88	4,237.25
(2) Non-Current Liabilities		
(a) Long-term borrowings	230.01	583.67
(b) Deferred tax liabilities (Net)	16.82	74.85
(c) Long term provisions	144.52	116.14
	391.35	774.66
(3) Current Liabilities		
(a) Short term borrowings	602.58	574.88
(b) Trade payables	164.35	61.44
(c) Other current liabilities:		
(i) Current maturity of long term borrowings	235.75	189.01
(ii) Others	402.70	302.27
(d) Short term provisions	187.77	207.69
	1,593.15	1,335.29
Total	6,401.38	6,347.20
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed assets		
(i) Tangible assets	90.17	147.00
(ii) Intangible assets	1,052.21	980.16
(iii) Capital work-in-progress	1.17	1.17
(iv) Intangible asset under construction	338.98	417.90
(b) Non-current investments	1,256.95	1,256.95
(c) Long-term loans and advances	207.83	537.24
(d) Other non-current assets	66.29	91.37
	3,013.60	3,431.79
(2) Current Assets		
(a) Trade receivables	3,203.40	2,673.18
(b) Cash and bank balances	11.65	2.13
(c) Short-term loans and advances	13.35	7.00
(d) Other Current Assets - Unbilled revenue	159.38	233.10
	3,387.78	2,915.41
Total	6,401.38	6,347.20





DQ ENTERTAINMENT (INTERNATIONAL) LIMITED
644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

1) The un-audited standalone financial results for the quarter and period ended December 31, 2014 have been taken on record by the Board of Directors at its meeting held on 13th February 2015. The "Un-audited Standalone Financial Results" have been subjected to the limited review by statutory auditors of the company.

2) Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the nine months ended December 31, 2014:

Nature of complaints	Opening Balance	Received during the quarter	Disposed during the quarter	Closing Balance
Investor compliances	-	4	4	-

3) Effective from April 1, 2014 the company has revised the useful life of the fixed asset based on the schedule II to the companies act 2013, for the purposes of providing depreciation on fixed asset. Accordingly the carrying amount of the assets as on April 1 2014 has been depreciated over remaining revised useful life of the fixed assets. Consequently, the depreciation for the half year ending 31 December 2014 is lower and the Loss before tax is lower to the extent of Rs. 19.41 mn. Further an amount of Rs. 44.79 mn (Net of Deferred taxes Rs 30.25 mn) representing the carrying amount of the asset with revised useful life as NIL has been charged to the opening balance of retained earnings as on April 1, 2014.

4) *Exceptional items are notional foreign exchange gain / (loss) arisen on foreign exchange fluctuation calculated on translation of monetary items as per Accounting Standard -11

5) Corresponding year and quarter end figures have been regrouped / reclassified wherever necessary.

